



## BELLEVUE BOTANICAL GARDEN

### **Bellevue Botanical Garden Society Stock Transfer Instructions (Nov. 2020)**

You can transfer stocks electronically, either personally or through your broker. The following information should be used to transfer stock or other securities to the Bellevue Botanical Garden Society.

Account Name: **Bellevue Botanical Garden Society, Tax ID: 91-1333659**  
Account Number: **2642-8711**  
DTC: **0164, code 40**  
Account Representative: **Hunter Moreira  
Charles Schwab  
11100 NE 8th St. #250  
Bellevue, WA 98004  
Phone: 425 451-7217  
Email: [Hunter.Moreira@Schwab.com](mailto:Hunter.Moreira@Schwab.com)**

Electronic transfers unfortunately do not include the name of the donor; therefore, to ensure that we credit you with your donation, be sure to notify us that you have made a gift of stock and provide your full name, the stock name, and the number of shares to:

Courtney Voorhees 425 452-5248 or [cvoorhees@bellevuewa.gov](mailto:cvoorhees@bellevuewa.gov)  
PO Box 40536  
Bellevue, WA 98015

#### **Valuation and Acknowledgement of Gift**

Bellevue Botanical Garden Society will send an acknowledgment letter for tax purposes, indicating when the shares were received by Charles Schwab, the name of the stock transferred, and the number of shares in the transaction.

The value of your gift is based on the average of the high and the low of the stock on the date of the gift. The date of the gift is the day the shares reach the Bellevue Botanical Garden Society's account when transferred electronically.

Thank you for your support!