

Bellevue Botanical Garden Society

Donation of Securities Instructions

As of November 2023

You can transfer shares of Securities (Stocks, Bonds, Mutual funds & Money Market) electronically, either personally or through your broker. The following information should be used to transfer your securities donation to the Bellevue Botanical Garden Society, a 501(c)(3) nonprofit organization.

Account Name: Bellevue Botanical Garden Society, Tax ID: 91-1333659
Account Number: RJL-036307
DTC: 0226
Account Representative: Puget Sound Group

Rockefeller Capital Management
10500 NE 8th St., Suite 875
Bellevue, WA 98004

Phone: 425-400-8513

Emails: khenderson@rockco.com OR pugetsound@rockco.com

Unfortunately, an electronic transfer of shares to the BBGS account does not include the name of the donor. Therefore, to ensure that we credit you with your tax-deductible donation, please notify our office that you have transferred a gift and provide your full name, the name and type of investment, and the number of shares donated to:

Joseph Abken

Email: jabken@bellevuewa.gov

US Mail:

Bellevue Botanical Garden Society
ATTN: Joseph Abken
PO Box 40536
Bellevue, WA 98015

Valuation and Acknowledgement of Gift

Bellevue Botanical Garden Society will send an acknowledgment letter for tax purposes, indicating when the shares were received by the BBGS Rockefeller Capital Management account, the name of the security transferred, and the number of shares in the transaction.

The value of your gift is based on the mean value on the day of acceptance. The Society will promptly convert gifts of securities to cash.

Thank you for your support!